

Safeland Plc**(“Safeland” the “Company” or the “Group”)****Admission Statement**

The Board of Safeland Plc, the property trading and investment company, is pleased to announce the admission of its ordinary shares to trading on Asset Match ahead of its first auction.

It is intended that the first auction in the Company’s shares will be held in May 2019. Thereafter, auctions are expected to be held monthly before moving onto a quarterly calendar. More information, including exact auction dates and details on how to buy and sell, are available on the [company profile page](#).

The directors of the Company are:Larry Lipman (*Managing Director*)Errol Lipman (*Executive Director*)Edward Young (*Non-Executive Chairman*)**Registered office:**

1A Kingsley Way, London, N2 0FW, United Kingdom

Larry Lipman, Managing Director of Safeland Plc, commented:

“The Board is pleased to be working with Asset Match to provide regular and structured liquidity for our shareholders post AIM.”

1. Company Description

Safeland was founded in 1986 by the Lipman family and operates throughout the UK. Safeland focuses on property trading, development and investment activities primarily in North London.

2. Strategy and Prospects

Safeland is a well-established company specialising in property trading, refurbishment, development and investment, together with self storage. We focus on properties where we can add value in the short term by improving management or through limited redevelopment. As a development strategy, Safeland has also demerged several companies which have been listed on AIM. This approach has provided a range of exciting opportunities for shareholders. We have the ability to direct our resources swiftly into areas where we believe there are opportunities for growth and the best possible returns. Flexible and opportunistic, the company has proved itself to be highly skilled at adapting to changing market conditions

3. Board of Directors

Brief biographies of the directors of the Company are set out below.

Larry Lipman – Managing Director

Larry Lipman’s primary responsibility is negotiating acquisitions and disposals, and liaising with professionals. He has many years of experience in the property business and extensive knowledge of the property market in the UK.

Errol Lipman - Executive Director

Errol Lipman's primary responsibility is dealing with the group's residential portfolio, residential agents and sales.

Edward Young – Non-Executive Director

Eddie Young qualified as a solicitor in 1968 after graduating from University College London. He has extensive experience in commercial property law and practice and recently retired as a senior partner and member of PCB Lawyers LLP, a central London firm of solicitors. He is senior legal adviser to a major publishing group and is a non-executive director of Leo Insurance Services plc and other private companies.

4. Share capital and significant shareholders

At 10 May 2019 the Company's issued share capital consisted of 13,569,057 ordinary shares with a nominal value of 5 pence each, each share having equal voting rights.

The Company does not hold any ordinary shares in treasury and therefore the number of ordinary shares with voting rights is 13,569,057.

The ordinary shares are not admitted to trading on any exchange or trading platform other than Asset Match, having exited the Alternative Investment Market ("AIM") effective 10 May 2019.

The Company has been notified that the following shareholder(s) are interested in 3% or more of the issued share capital of the company:

<i>Name of shareholder</i>	<i>Number of Ordinary Shares</i>	<i>Percentage holding</i>
Safeland Holdings Corp (dup A & dup B)	10,854,386	80.00%
Errol Alan Lipman (dup A)	692,442	5.10%

5. Financial statements

The Company's latest annual report and accounts for the year ended 31 March 2018 can be accessed on the [company profile page](#).

6. Legal and Arbitration Proceedings

During the 12 months preceding the date of this document, neither the Company nor any of its subsidiaries has been engaged in or is currently engaged in any litigation or arbitration proceedings which have or may have had in the recent past a significant effect on the financial position of the Company and so far as the directors are aware, there are no such proceedings pending or threatened by or against the Company or any of its subsidiaries.

7. Responsibility Statement

The directors of Safeland plc, as set about above, accept responsibility for the information contained within this document. To the best of the knowledge and belief of the directors (who have taken reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

REMINDER: It is intended that the first auction in the Company's shares will be held in **May 2019**. Thereafter, auctions will be held at regular intervals. More information, including exact auction dates and details on how to buy and sell, will be provided in due course.

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