28 October 2025

ZYTRONIC PLC
Company Update

The Board is continuing with the strategy to wind down, dispose of assets, liquidate and return all the cash to shareholders. As of today's date, the only remaining asset to be disposed of is the Company's freehold property in Blaydon. Based on discussions with the property buyer, it was anticipated that the property would be disposed of during October. However, due to uncertainty caused by the requisitioned general meeting and the property buyer's request for an environmental survey to be undertaken, completion of the disposal has been delayed. The Board will update investors once it has received and reviewed the results of the environmental survey, anticipated in the second half of November.

Following completion of the property disposal, the Board intends to confirm with the Company's more significant shareholders that they will vote in favour of the shareholder resolutions implementing the liquidation. Following that process, the Board intends to convene a General Meeting to approve the liquidation and to appoint FRP Advisory Trading Ltd ("FRP") as liquidator.

The Board remains comfortable that a return to shareholders from the liquidation of between 48p to 58p per share, as set out in FRP's most recent Estimated Outcome Statement dated 19 August 2025, can be achieved.

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