ZYTRONIC

1 December 2025

ZYTRONIC PLC
Company Update

Following on from the update of the 28th of October 2025, in which the Board announced that the prospective purchaser of the property had requested a Phase 2 Environmental Survey, we can advise that the results of this are positive and to the buyer's satisfaction. The buyer is now seeking more favourable financing terms, which will result in a delay to complete. We have received a provisional timetable indicating the possibility that the deal could be signed off in December. However, given the number of parties involved and the slower Christmas and New Year period, the Board is taking a more cautious view and expects to complete in early 2026.

In the meantime, it is prudent for the Board to continue discussions with other interested parties. Also in light of the above, the Board have confirmed another auction is to be held on Asset Match commencing 1st December and closing on Friday 19th December at 3pm.

The Board is comfortable that a return to shareholders from the liquidation remains between the previously notified range of 48p to 58p.

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